**Market Notice**

**Date: 8 August 2012**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“SSN011”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 10 August 2012 under a **Structured Note Programme** dated **1 February 2012.**

**INSTRUMENT TYPE: CPI Linked Note**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R32, 521,792,565.71

**Tap Amount** R 32,000,000.00

**Total Amount Following Tap Issue** R 282,000,000.00

**Bond Code** SSN011

**Nominal Issued** R 282,000,000.00

**Issue Price** R271, 102,139.60

**Coupon** 2.00% nacs, adjusted by the CPI Index Ratio

**Coupon Indicator** Inflation Linked (CPI)

**Trade Type** Yield

**Final Maturity Date** 31 January 2025

**Books Close** 21 January, 21 July

**Interest Date(s)** 31 January, 31 July

**Last Day to Register** 20 January, 20 July

**Issue Date** 10 August 2012

**Date Convention** Following

**Interest Commencement Date** 6 August 2012

**First Interest Date** 31 January 2013

**ISIN No.** ZAG000097882

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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